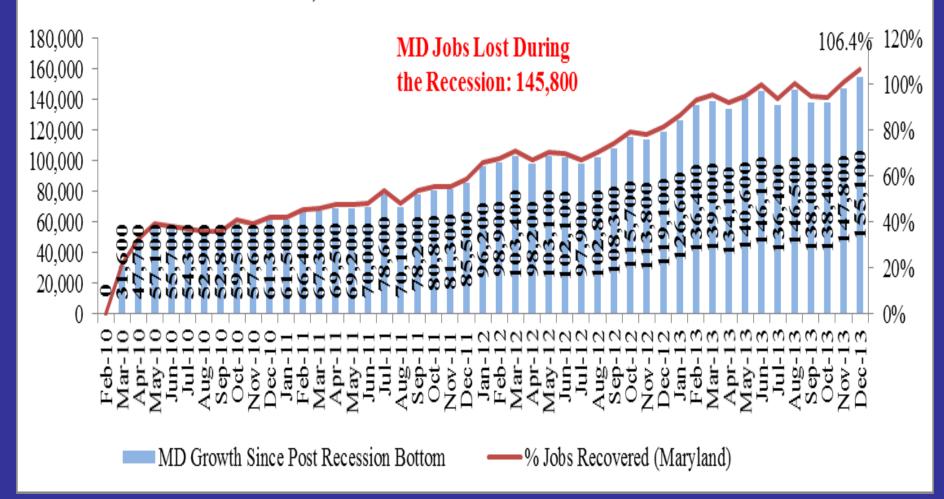


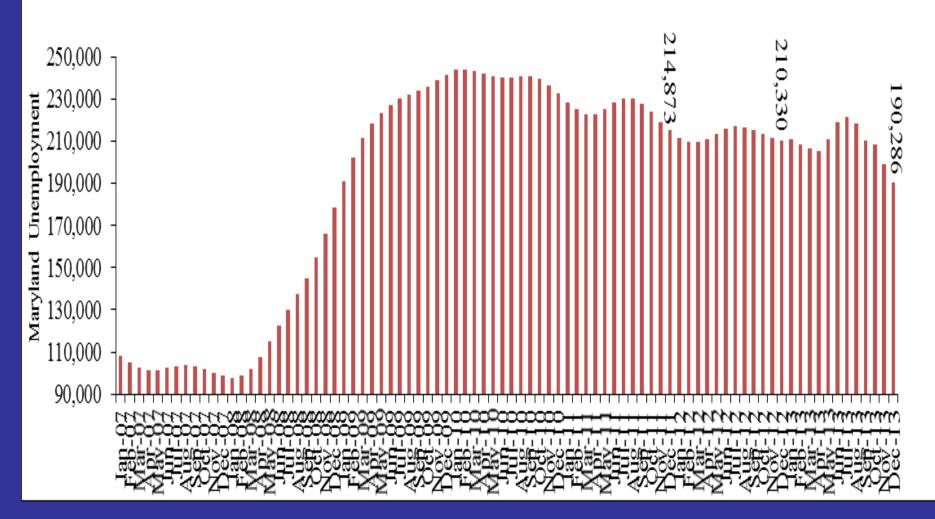
A deadline is the difference between a dream and a goal.

# Maryland Gained 7,300 Jobs in December to Reach the Governor's Jobs Goal. The State Has 9,300 More Jobs than at its Peak Before the Recession





## Maryland Unemployment has Decreased by 14.1 Percent Since July 2013 and is at its Lowest Point Since December 2008





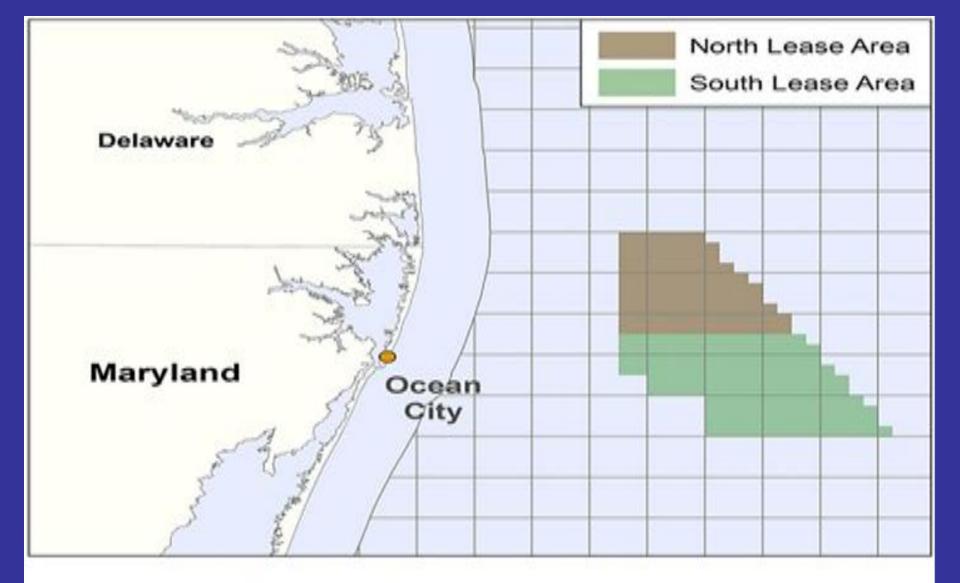


image via U.S. Bureau of Ocean Energy Management



Number of InvestMaryland Challenge Applications Submitted (260 Total)									
InvestMaryland Category	Types of Companies	Number of	Number of Semi-						
		Applications	Finalists						
General Industry	Energy, Agriculture, Maritime, Clean Tech, IT, Life Sciences, Manufacturing, etc	121	11						
Information Technology	Cloud computing, data mining & analytics, geospatial, data management, social media & apps, cellular tools, etc	81	14						
Life Sciences	Biotechnology, Pharmaceutical, Medical Devices, Diagnostics, Therapeutics, etc	48	10						
Cybersecurity	Information Security, Data Storage, Backup and Recovery, etc	10	6						



2014 InvestMaryland Challenge Timeline				
September 5, 2013	Application Submissions Open			
October 29, 2013	Maryland Entrepreneur Breakfast			
December 6, 2013	Application Submission Closes			
December 2013	Judges Boot Camp			
January 13, 2013	Night Out with the Judges Networking Reception			
January 31, 2013	Round 1: Application & Business Plan Review			
February 2014	Top 50 Semi-Finalists Announced			
February 2014	Round 2: Face-to-Face Interviews			
March 2014	Finalists Announced			
April 2014	Final Awards Ceremony			



#### DBED's Current Action Plan to Help Maryland Construction Companies Secure Military Projects in 2014

- 1). Survey attendees of the military construction Contract Connections event and the military construction workshops at 6-month and 12-month intervals to gauge contracting participation levels and identify areas of desired assistance.
- 2). Meet with strategic partners like the Maryland Procurement Technical Assistance Program (PTAP), the Small Business Administration, the Maryland Center for Construction Education and Innovation, and other government contracting assistance organizations to see where the State can collaborate its efforts to better educate and promote upcoming military construction opportunities.
- 3). Regularly participate in the monthly Construction Roundtable meetings hosted by DLLR to stay abreast of issues facing Maryland's construction community and better facilitate communications to military contracting companies.
- 4). Poll military instillations on the contracting process for operations and maintenance projects, which may provide small businesses additional opportunities for routine construction contracts unique to an instillation.
- 5). Partner with the Army Corps of Engineers and the Naval Facilities Engineering Command (NAVFAC) on the promotion of upcoming military construction opportunities and aide their outreach to small businesses.
- 6). Coordinate and host a meeting with Maryland-based military construction prime contractors to understand what is needed to close the gap on the number of construction contract awards to Maryland companies and to study Maryland small business subcontracting participation levels.



## MEDAAF General Fund Appropriations, FY2001-FY2015





Jan-13	Feb-13	Mar-18	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14
14.0	24.0	19.0	20.0	27.0	19.0	12.0	19.0	23.0	12.0	6.0	12.0	6.0
22.0	28.0	31.0	35.0	22.0	26.0	25.0	30.0	30.0	29.0	12.0	10.0	5.0
3.0	8.0	7.0	4.0	7.0	5.0	1.0	2.0	6.0	π0	4.0	4.0	6.0
13.0	13.0	29.0	7.0	10.0	20.0	22.0	15.0	16.0	16.0	11.0	11.0	10
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	12.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	17.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	16.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10	0.0	0.0
	14.0 22.0 3.0 13.0 0.0 0.0 0.0 0.0	14.0 24.0 22.0 28.0 3.0 8.0 13.0 13.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	14.0 24.0 13.0 22.0 28.0 31.0 3.0 8.0 7.0 13.0 13.0 23.0 13.0 23.0 13.0 23.0 13.0 23.0 13.0 23.0 13.0 13.0 13.0 23.0 13.0 13.0 13.0 13.0 13.0 13.0 13.0 1	14.0     24.0     18.0     20.0       22.0     28.0     31.0     35.0       3.0     8.0     7.0     4.0       13.0     18.0     23.0     7.0       0.0     0.0     23.0     7.0       0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0	14.0     24.0     15.0     20.0     27.0       22.0     28.0     31.0     35.0     22.0       3.0     8.0     7.0     4.0     7.0       13.0     13.0     23.0     7.0     10.0       0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0	14.0     24.0     18.0     20.0     27.0     18.0       22.0     28.0     31.0     35.0     22.0     28.0       3.0     8.0     7.0     4.0     7.0     5.0       13.0     18.0     23.0     7.0     10.0     20.0       0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0 <td>14.0     24.0     19.0     20.0     27.0     19.0     12.0       22.0     28.0     31.0     35.0     22.0     28.0     25.0       3.0     8.0     7.0     4.0     7.0     5.0     1.0       13.0     13.0     23.0     7.0     10.0     20.0     22.0       0.0     0.0     0.0     0.0     0.0     0.0     0.0     22.0       0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.</td> <td>14.0     24.0     15.0     20.0     27.0     15.0     12.0     13.0       22.0     28.0     31.0     35.0     22.0     28.0     25.0     30.0       3.0     8.0     7.0     4.0     7.0     5.0     1.0     2.0       13.0     13.0     23.0     7.0     10.0     20.0     22.0     15.0       0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0</td> <td>NO     240     130     200     270     180     120     130     230       220     280     310     350     220     280     250     300     300       30     80     7.0     40     7.0     50     10     20     60       130     130     230     7.0     100     200     220     150     160       00     00     0.0     0.0     0.0     200     220     50     160       00     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0</td> <td>HAO     240     19.0     20.0     27.0     19.0     12.0     19.0     23.0     12.0       220     280     310     35.0     220     260     25.0     30.0     30.0     29.0       3.0     8.0     7.0     4.0     7.0     5.0     10     20     6.0     11.0       13.0     13.0     23.0     7.0     10.0     20.0     22.0     55.0     16.0     18.0       0.0     0.0     0.0     0.0     20.0     22.0     55.0     16.0     18.0       0.0     0.0     0.0     0.0     20.0     22.0     55.0     16.0     18.0       0.0     0.0     0.0     0.0     20.0     20.0     20.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0<td>NAO     240     18.0     200     27.0     18.0     12.0     19.0     23.0     12.0     6.0       220     280     310     35.0     22.0     28.0     25.0     30.0     30.0     29.0     12.0       30     80     7.0     4.0     7.0     5.0     10     2.0     6.0     11.0     4.0       130     130     23.0     7.0     100     20.0     22.0     15.0     18.0     18.0     11.0       40     0.0     0.0     0.0     20.0     22.0     15.0     18.0     18.0     11.0       100     0.0     0.0     0.0     20.0     22.0     15.0     18.0     18.0     11.0       100     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0</td><td>M0     240     180     200     270     190     120     180     230     120     60     120       220     280     310     350     220     260     250     300     300     290     120     100       30     80     7.0     4.0     7.0     50     10     20     60     110     4.0     40       130     180     230     7.0     100     200     220     50     180     100     100     40     40       130     180     230     7.0     100     200     220     50     180     100     110     110       100     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0</td></td>	14.0     24.0     19.0     20.0     27.0     19.0     12.0       22.0     28.0     31.0     35.0     22.0     28.0     25.0       3.0     8.0     7.0     4.0     7.0     5.0     1.0       13.0     13.0     23.0     7.0     10.0     20.0     22.0       0.0     0.0     0.0     0.0     0.0     0.0     0.0     22.0       0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0       0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.	14.0     24.0     15.0     20.0     27.0     15.0     12.0     13.0       22.0     28.0     31.0     35.0     22.0     28.0     25.0     30.0       3.0     8.0     7.0     4.0     7.0     5.0     1.0     2.0       13.0     13.0     23.0     7.0     10.0     20.0     22.0     15.0       0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0	NO     240     130     200     270     180     120     130     230       220     280     310     350     220     280     250     300     300       30     80     7.0     40     7.0     50     10     20     60       130     130     230     7.0     100     200     220     150     160       00     00     0.0     0.0     0.0     200     220     50     160       00     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0	HAO     240     19.0     20.0     27.0     19.0     12.0     19.0     23.0     12.0       220     280     310     35.0     220     260     25.0     30.0     30.0     29.0       3.0     8.0     7.0     4.0     7.0     5.0     10     20     6.0     11.0       13.0     13.0     23.0     7.0     10.0     20.0     22.0     55.0     16.0     18.0       0.0     0.0     0.0     0.0     20.0     22.0     55.0     16.0     18.0       0.0     0.0     0.0     0.0     20.0     22.0     55.0     16.0     18.0       0.0     0.0     0.0     0.0     20.0     20.0     20.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0 <td>NAO     240     18.0     200     27.0     18.0     12.0     19.0     23.0     12.0     6.0       220     280     310     35.0     22.0     28.0     25.0     30.0     30.0     29.0     12.0       30     80     7.0     4.0     7.0     5.0     10     2.0     6.0     11.0     4.0       130     130     23.0     7.0     100     20.0     22.0     15.0     18.0     18.0     11.0       40     0.0     0.0     0.0     20.0     22.0     15.0     18.0     18.0     11.0       100     0.0     0.0     0.0     20.0     22.0     15.0     18.0     18.0     11.0       100     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0</td> <td>M0     240     180     200     270     190     120     180     230     120     60     120       220     280     310     350     220     260     250     300     300     290     120     100       30     80     7.0     4.0     7.0     50     10     20     60     110     4.0     40       130     180     230     7.0     100     200     220     50     180     100     100     40     40       130     180     230     7.0     100     200     220     50     180     100     110     110       100     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0</td>	NAO     240     18.0     200     27.0     18.0     12.0     19.0     23.0     12.0     6.0       220     280     310     35.0     22.0     28.0     25.0     30.0     30.0     29.0     12.0       30     80     7.0     4.0     7.0     5.0     10     2.0     6.0     11.0     4.0       130     130     23.0     7.0     100     20.0     22.0     15.0     18.0     18.0     11.0       40     0.0     0.0     0.0     20.0     22.0     15.0     18.0     18.0     11.0       100     0.0     0.0     0.0     20.0     22.0     15.0     18.0     18.0     11.0       100     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0	M0     240     180     200     270     190     120     180     230     120     60     120       220     280     310     350     220     260     250     300     300     290     120     100       30     80     7.0     4.0     7.0     50     10     20     60     110     4.0     40       130     180     230     7.0     100     200     220     50     180     100     100     40     40       130     180     230     7.0     100     200     220     50     180     100     110     110       100     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0     0.0



### DBED Jobs Count, Created and Retained, July 2010-January 2014

